

A handy checklist for making your will

Before you start your will with Bequeathed, it's useful to check you have the following information to hand:

- The names and addresses of everyone who will be included in your will, including the details of any charities you want to support
- The names and addresses of anyone you want to name as an executor
- The names and addresses of anyone you want to name as a guardian (if you have children under 18)
- The approximate value of your estate – estimate this by adding up your assets (property, savings etc) and taking away any liabilities (loans, mortgage etc)
- Details of any funeral wishes you have

If you want to make particular gifts of property or assets in your will, you'll also need the following information:

- Details of any specific properties to be mentioned in your will
- Details of any other specific assets to be mentioned in your will (e.g. bank account numbers, insurance or investment account numbers, details for any shares you own)
- Details of any personal possessions to be mentioned in your will

For more on any of these, you can visit help.bequeathed.org. If you're unsure about anything as you go through the online interview, use the chat function and we'll be happy to help. And, of course, your chosen legal professional will be able to advise you in your free appointment.



Don't forget to sign your will and have it witnessed when it's sent to you.

You need to do this to make it valid, and you can return a copy to the law firm for secure storage at no cost.